

**Zach Conine**  
*State Treasurer*



**Members**  
Donna Velez  
Robin Hager  
Michael Rankin  
Lisa Cano Burkhead

STATE OF NEVADA  
OFFICE OF THE STATE TREASURER

**PUBLIC MEETING**

**AGENDA**

MEETING OF THE BOARD OF TRUSTEES OF THE  
COLLEGE SAVINGS PLANS OF NEVADA

**Wednesday, November 13, at 10:00 a.m.**

**Meeting via videoconference at the following physical location(s):**

State Capitol Building  
1st Floor State Treasurer's Office  
101 N. Carson Street, Suite 4  
Carson City, NV 89701

**Teams Meeting Link-**

**[Join the meeting now](#)**

Meeting ID: 233 855 568 645

Passcode: SjfEFA

**Dial in by phone**

[+1 775-321-6111](tel:+17753216111), [747460102#](tel:+1747460102) United States, Reno

[Find a local number](#)

Phone conference ID: 747 460 102#

Please email [klvanry@nevadatreasurer.gov](mailto:klvanry@nevadatreasurer.gov) for meeting password.

All items listed on this agenda are for discussion and action by the Board of Trustees unless otherwise noted. Action may consist of any of the following: approve, deny, condition, hold, or table.

**Agenda Items:**

1. **Roll Call.**

2. **Public Comment.**

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(d)(7), the Board intends to limit to 3 minutes the time for an individual to speak and may impose reasonable restrictions on place or manner for such comment. No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The

Board may discuss but is precluded from acting on items raised during Public Comment that are not on the agenda.

### **Discussion Agenda**

3. **For discussion and possible action:** Board review and approval to contract with the following two (2) firms to provide marketing services.
  - a. The Abbi Agency
  - b. Estipona Group
4. **For discussion and for possible action:** Proposal to make changes to the Vanguard 529 Plan
  - c. Minimum account deposit threshold
  - d. Service levels
5. **For discussion and possible action:** Proposal to consolidate the existing Putnam 529 for America Plan into the JP Morgan Future Path 529 Plan, and direct staff as appropriate.
6. **For discussion and for possible action:** Proposal to amend the Victory Capital Agreement, and direct staff as appropriate.
7. **For discussion and for possible action:** Proposal to temporarily extend the termination of the Victory Capital Agreement from December 31, 2024 to March 31, 2025.
8. **Public Comment.**

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(d)(7), the Board intends to limit to 3 minutes the time for an individual to speak and may impose reasonable restrictions on place or manner for such comment. No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board may discuss but is precluded from acting on items raised during Public Comment that are not on the agenda.
9. **ADJOURNMENT.**

#### Notes:

Items may be taken out of order; items may be combined for consideration by the public body; and items may be pulled or removed from the agenda at any time.

Prior to the commencement and conclusion of a quasi-judicial proceeding that may affect the due process rights of an individual, the Board may refuse to consider public comment. See NRS 233B.126.

The Nevada College Savings Board of Trustees is pleased to make reasonable accommodations for persons with physical disabilities. Please call (775) 684-5600 if assistance is needed.

Itzel Fausto may be contacted at (775) 684-5600 to obtain copies of supporting materials.

**THIS AGENDA HAS BEEN POSTED IN THE FOLLOWING PUBLIC LOCATIONS:**

- **Capitol Building, 1st & 2nd Floors, Carson City, Nevada**
- **Legislative Building, Carson City, Nevada**
- **Nevada State Library, Carson City, Nevada**
- **Blasdel Building, Carson City, Nevada**
- **Nevada Building, 1 State of Nevada Way, Las Vegas, Nevada**

Also online at: [Nevada Treasurer](#) and the [Nevada Public Notice](#).