

Governor Brian Sandoval
Chairman



Members
Treasurer Kate Marshall
Controller Kim Wallin
David Funk
Steven Martin

State of Nevada
STATE BOARD OF FINANCE

PUBLIC NOTICE

AGENDA

MEETING OF THE STATE BOARD OF FINANCE

Tuesday, August 12, 2014
8:30 A.M.

Locations:

Via videoconference at the following locations:

Guinn Room
101 N. Carson Street
Carson City, NV 89701

Grant Sawyer State Office Building
555 E. Washington Avenue, Suite 5100
Las Vegas, NV 89101

Agenda Items:

1. **Public Comment**
Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(c)(7), the Board reserves the right to impose a reasonable limit on the amount of time that will be allowed for each individual to speak and reasonable restrictions on place or manner for such comment, No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board is precluded from acting on items raised during Public Comment that are not on the agenda.
2. **For possible action** - Approval of the Board of Finance minutes.
 - a. Approve minutes from the meeting held on June 12, 2014.
 - b. Approve minutes from the meeting held on June 27, 2014.

Presenter: Mark Mathers, Chief Deputy Treasurer
3. Receive report on the sale of bonds on behalf of the Colorado River Commission.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management
4. **For possible action** – Presentation, discussion and possible action on the issuance of slot tax bonds and refunding bonds by State of Nevada.
 - a. For possible action – Discussion and possible action on a resolution regarding the approval of the issuance of the State of Nevada General Obligation (Limited Tax)

101 N. Carson Street, Suite 4
Carson City, Nevada 89701
775-684-5600
Website: NevadaTreasurer.gov/BoF

University System Projects Bonds (Revenue Supported) Series 2014F; and ratifying adoption of the resolution authorizing the issuance of such state securities.

- b. For possible action – Discussion and possible action on a resolution designated the "2014G Capital Improvement and Cultural Affairs Refunding Bond Resolution"; authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Capital Improvement and Cultural Affairs Refunding Bonds, Series 2014G; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.
- c. For possible action – Discussion and possible action on a resolution designated the "2014H Natural Resources Refunding Bond Resolution"; authorizing the issuance and sale of the State of Nevada General Obligation (Limited Tax) Natural Resources Refunding Bonds, Series 2014H; providing the purpose for which such bonds are issued, the form, terms and conditions of such bonds and other details in connection therewith; providing for the levy and collection of annual general (ad valorem) taxes for the payment of such bonds; and providing other related matters.

Presenter: Lori Chatwood, Deputy Treasurer – Debt Management

5. Receive a report of the Administrator of the Nevada Housing Division concerning the proposed Taxable Residential Mortgage Origination Program, for information only.

Presenter: C.J. Manthe, Administrator, Housing Division

6. **For possible action** - Discussion and possible action on the Nevada Housing Division's request to approve the Findings of Fact pertaining to the issuance of up to \$7,000,000 of Multi-Unit Housing Revenue Bonds (Rose Garden Townhomes), Series 2014 for the purpose of acquisition and rehabilitation of a 115-unit affordable family rental project in North Las Vegas, Nevada. Approval of the Board of Finance is required pursuant to NRS 319.270(4).

Presenter: C.J. Manthe, Administrator, Housing Division

7. **For possible action** - Discussion and possible action on the Nevada Housing Division's request to approve the Findings of Fact concerning the issuance of up to \$16,000,000 in Multi-Unit Housing Revenue Bonds (Agate Avenue Apartments, Phase II) Series 2014 to fund the construction and related costs of a 188-unit affordable senior rental project in Las Vegas, Nevada. Approval of the Board of Finance is required pursuant to NRS 319.270(4).

Presenter: C.J. Manthe, Administrator, Housing Division

8. **For possible action** - Discussion and possible action on the Nevada Housing Division's request to approve the Findings of Fact concerning the issuance of Single Family Mortgage Revenue Bonds, in an amount not to exceed \$40,000,000, to be issued as Series 2014A.

Presenter: C.J. Manthe, Administrator, Housing Division

9. **For possible action** - Discussion and possible action regarding the State Treasurer's quarterly investment report for the quarter ended June 30, 2014 and investment policies for General Portfolio and Local Government Investment Pool (LGIP).

Presenter: Mark Mathers, Chief Deputy Treasurer

10. **Public Comment**

Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(c)(7), the Board reserves the right to impose a reasonable limit on the amount of time that will be allowed for each individual to speak and reasonable restrictions on place or manner for such comment, No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board is precluded from acting on items raised during Public Comment that are not on the agenda.

ADJOURNMENT

Notes:

Items may be taken out of order; items may be combined for consideration by the public body; and items may be pulled or removed from the agenda at any time.

Prior to the commencement and conclusion of a quasi judicial proceeding that may affect the due process rights of an individual, the Board may refuse to consider public comment. See NRS 233B.126.

The State Board of Finance is pleased to make reasonable accommodations for handicapped individuals. Please call (775) 684-7109 if assistance is needed.

Mr. Mark Mathers, Secretary to the Board, may be contacted at (775) 684-5757 to obtain copies of supporting materials, which are available to the public at 101 N. Carson St., Carson City, NV 89701.

THIS AGENDA HAS BEEN POSTED IN THE FOLLOWING PUBLIC LOCATIONS:

- **Capitol Building, 1st & 2nd Floors, Carson City, Nevada**
- **Legislative Building, Carson City, Nevada**
- **Nevada State Library, Carson City, Nevada**
- **Blasdel Building, Carson City, Nevada**
- **Grant Sawyer Building, Las Vegas, Nevada**
- **City Halls in Reno, Elko and Henderson, Nevada**

Also online at: <https://nevadatreasurer.gov/BoardofFinance.htm>