

Governor Brian Sandoval
Chairman



State of Nevada
STATE BOARD OF FINANCE

Members
Treasurer Dan Schwartz
Controller Ron Knecht
Teresa J. Courier

PUBLIC NOTICE

AGENDA

MEETING OF THE STATE BOARD OF FINANCE

Tuesday, June 12, 2018

1:00 P.M.

Locations:

Via videoconference at the following locations:

Old Assembly Chambers
Capitol Building, Second Floor
101 N. Carson Street
Carson City, NV 89701

Grant Sawyer State Office Building
555 E. Washington Avenue, Suite 5100
Las Vegas, NV 89101

Agenda Items:

1. **Public Comment**
Comments from the public are invited at this time. Pursuant to NRS 241.020(2)(d)(7), the Board intends to limit to 10 minutes the time for an individual to speak and may impose reasonable restrictions on place or manner for such comment, No restriction will be imposed based on viewpoint. Comment will only be received on matters relevant to the Board's jurisdiction. The Board may discuss but is precluded from acting on items raised during Public Comment that are not on the agenda.
2. **For discussion and possible action:** Approval of the Board of Finance minutes from the meeting held on March 13, 2018.

Presenter: Tara Hagan, Chief Deputy Treasurer

101 N. Carson Street, Suite 4
Carson City, Nevada 89701
775-684-5600
Website: NevadaTreasurer.gov/BoF

3. **For discussion and possible action:** Discussion and possible action on the approval of the bonding programs to be included in the Fall 2018 issuance of general obligation and refunding bonds by the State of Nevada.

- (1) Department of Administration-Capital Improvement Projects (~\$110 million)

- (a) 2017 CIP Tranche 2 (~\$20 million)

- (b) 2017 CIP Reno DMV Building Tranche 2 (~\$15 million)

- (c) 2017 CIP UNR Engineering Building Tranche 1 (~\$25 million)

- (d) 2009 Build America Bond Refunding (~\$50 million)

- (2) Department of Conservation and Natural Resources (~\$3.5 million)

- (a) Historic Preservation Grants (~\$1 million)

- (b) Tahoe Environmental Improvement Program (~\$2.5 million)

Presenter: Lori Chatwood, Deputy Treasurer-Debt

4. **For discussion and possible action:** Discussion and possible action on a resolution authorizing the replacement of the existing paying agent for outstanding bonds guaranteed by the State Permanent School Fund in accordance with the applicable bond resolutions if so determined by the respective School Districts and the State Treasurer; and approving any necessary amendments to existing State Permanent School Fund Guarantee Agreements in connection with the replacement of such paying agent.

Presenter: Lori Chatwood, Deputy Treasurer-Debt

5. **For discussion and possible action:** Discussion and possible action regarding revisions to the State of Nevada Board of Finance and State Treasurer Debt Management Policy last amended on August 9, 2016 to update the Policy to conform to legislative and other changes in practices.

Presenter: Lori Chatwood, Deputy Treasurer-Debt

6. **Informational Item:** Receive a report on the sale of the Highway Improvement Revenue (Motor Vehicle Fuel Tax) Bonds, Series 2018.

Presenter: Lori Chatwood, Deputy Treasurer-Debt

7. **Informational Item:** Receive notification of the Underwriter Pool Solicitation Selection on March 1, 2018.

Presenter: Lori Chatwood, Deputy Treasurer-Debt

8. **For discussion and possible action:** Discussion and possible action on the Nevada Housing Division's request to approve the Findings of Fact pertaining to the issuance of up to \$20,000,000 of Multi-Unit Housing Revenue Bonds (Capistrano Pines Senior Apartments), for the purpose of acquisition and remodel of a 184-unit affordable housing rental project in Henderson, Nevada. The project owner/developer will be a limited partnership entity comprised of the Nevada HAND and the Raymond James Tax Credit Equity Fund, Inc. The Raymond James Tax Credit Equity Fund, Inc. will be the equity investor limited partner. Approval of the Board of Finance is required pursuant to NRS 319.270(4).

Presenter: Steve Aichroth, Administrator, Nevada Housing Division

9. **For discussion and possible action:** Discussion and possible action (a) regarding the State Treasurer's quarterly investment report for the quarter ended March 31, 2018 and (b) to approve or disapprove the Treasurer's investment policies for the General Portfolio and the Local Government Investment Pool (LGIP).

Presenter: Tara Hagan, Chief Deputy Treasurer

10. Board Members' comments, including discussion of future agenda items and status of past, present and future projects or other matters within the Board's jurisdiction.

11. Public Comment

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ADJOURNMENT

Notes:

Items may be taken out of order; items may be combined for consideration by the public body; and items may be pulled or removed from the agenda at any time.

Prior to the commencement and conclusion of a quasi judicial proceeding that may affect the due process rights of an individual, the Board may refuse to consider public comment. See NRS 233B.126.

The State Board of Finance is pleased to make reasonable accommodations for persons with physical disabilities. Please call (775) 684-7109 if assistance is needed.

Tara Hagan, Secretary to the Board may be contacted at (775) 684-5600 to obtain copies of supporting materials, which are available to the public at 101 N. Carson St., Carson City, NV 89701.

THIS AGENDA HAS BEEN POSTED IN THE FOLLOWING PUBLIC LOCATIONS:

- **Capitol Building, 1st & 2nd Floors, Carson City, Nevada**
- **Legislative Building, Carson City, Nevada**
- **Nevada State Library, Carson City, Nevada**
- **Blasdel Building, Carson City, Nevada**
- **Grant Sawyer Building, Las Vegas, Nevada**
- **City Halls in Reno, Elko and Henderson, Nevada**

Also online at: http://www.nevadatreasurer.gov/Finances/Board/BOF_Home/ and <https://notice.nv.gov/>